

I WOULD LIKE MORE INFORMATION ON....

- 1. Getting an overview through a Financial Health Check.
- 2. Having an audit of my retirement planning.
- 3. Making premium savings in life assurance
- 4. Setting up a Small Self-Administered Pension scheme
- 5. Saving money on my mortgage
- 6. Managing the Inheritance Tax issues in passing on my estate
- 7. The investment portfolio analysis service
- 8. Insuring against long term illness
- 9. Passing on company shares on death/retirement

*Tick the boxes and return it to 21 Sandycroft Office Park, Dublin 18
Or send it by fax to 01-2945599*

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